

ASSET MANAGEMENT

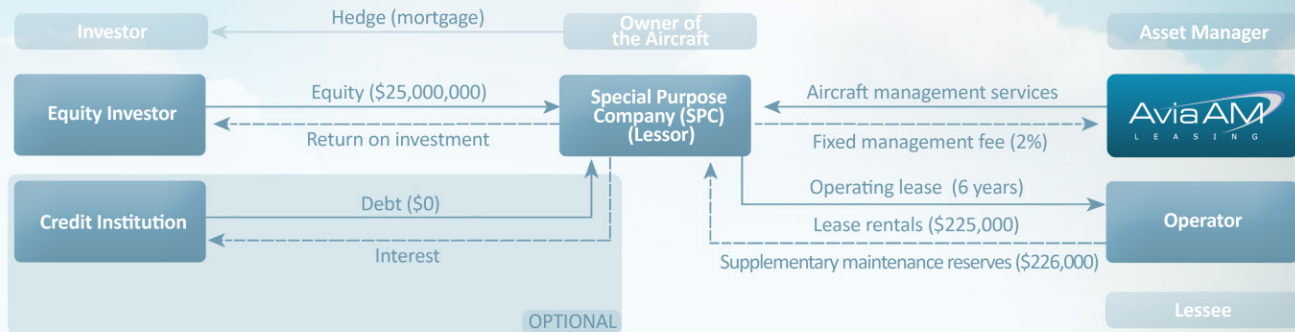
POWER UP YOUR PROFITS WITH AIRCRAFT-BACKED INVESTMENT

AIRCRAFT FINANCE BUSINESS CASE

ROI 106%, Annualized ROI 13%, Term 6 years



Direct investment in aircraft and aircraft entities



*This is a potential transaction structure which may be adopted for a larger size of investments into aircraft assets (US\$ 20-250 million), investment term (5-12 yrs) and target equity returns (10-20%).

5 SOLID REASONS WHY AIRCRAFT INVESTMENT IS WORTH IT



Deploys large amounts of capital efficiently



Relatively predictable returns and residual values



Highly mobile and truly global asset in its recognition and usage



An investment secured by a 'hard asset' and such international treaties as Cape Town Convention



Benefit of absolute returns and asset diversification

WE ARE ALREADY SUPPORTING OVER 1000 BUSINESS PARTNERS WORLDWIDE

INCLUDING



ABOUT AVIAAM LEASING

AviaAM Leasing is a global aviation holding company engaged in commercial aircraft acquisition, leasing and sales. The company's shares are listed on **Warsaw Stock Exchange (Poland)**.

In partnership with our sister company – **Avia Solutions Group** – we support our customers with truly one-stop-shop asset management solutions. Moreover, Avia Solutions Group together with its subsidiary FL Technics operate their own network of facilities in Asia, including a representative office and an aircraft component warehouse in **Kuala Lumpur, Malaysia**, an aircraft line maintenance station in **Dhaka, Bangladesh** as well as an aircraft spare parts stock in **Jakarta, Indonesia**.



OUR EXPERIENCE



Amongst **World's TOP 50** Lessors*



World's #1 in the highest lease yield on portfolio rating*



#3 aircraft leasing company in Central Asia*



Delivering **one of the highest** Returns on Equity amongst world's TOP Lessors*



Generated **USD 177.5 million** revenue and **USD 26.9 million** net profit (2013)



Member of the **International Society of Transport Aircraft Trading (ISTAT)**

*Airfinance Journal, September 2013

OUR VISION

AviaAM Leasing seeks to build long-term and mutually trusted partnerships in aviation financing and aircraft asset management areas. AviaAM Leasing is ready to join its entire aviation-related and technical expertise as well as experience with the capacities of financial market players in order to form strong and highly profitable joint investment projects.